

# **Edinburgh Office Market**

*Updated quarterly our dashboards* provide a concise synopsis of activity in UK's regional office markets



Research, Q4 2021

### **OCCUPIER**



### DEMAND

39

TAKE UP (SQ FT) 270,811 NO. OF **DEALS** 

MOST ACTIVE **SECTOR** TMT



### SUPPLY

GRADE A AVAILABILITY (SQ FT)

6.2%

VACANCY

RATE

341,335

## INVESTMENT



### **ACTIVITY**

**VOLUMES** £70.06

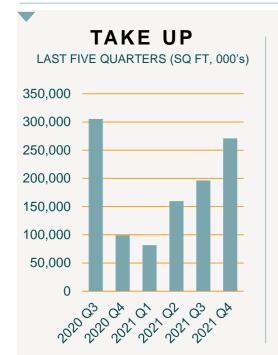
QTR VS 10YEAR **AVERAGE** +2.0% NO. OF **DEALS**  PRIME CITY **CENTRE** 4.5%

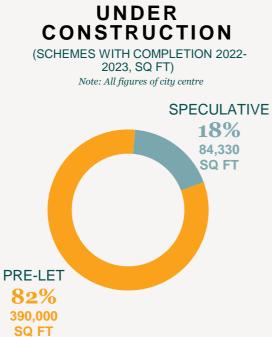
**PRIME** OOT 6.0%

**YIELDS** 

**FORECAST TOTAL RETURN** 6.3%

(PA 2021-2025)





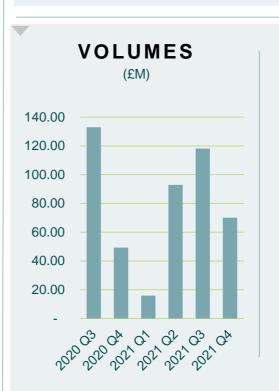


### PRIME RENT (£ PER SQ FT)

Q4 2021

£40.00

2021 END **FORECAST** £40.00









#### **BUILDING**

2 Freer Street, **Fountainbridge** 

**OCCUPIER Fanduel** 

**SIZE** (SQ FT) 59,000



**BUILDING** Exchange **Place** 

**PRICE** £58m

**BUYER CBRE UK** 

**VENDOR GLL Real Property PAIF** | Estate Partners

We like questions, if you have one about our research, or would like some property advice, we would love to hear from you.

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