

# **Bristol Office Market**

Updated quarterly our dashboards provide a concise synopsis of activity in UK's regional office markets



Research, Q4 2021

# **OCCUPIER**



### DEMAND

TAKE UP (SQ FT) 249,944 NO. OF **DEALS** 31

MOST ACTIVE **SECTOR** 

**Education** 

## SUPPLY

GRADE A **AVAILABILITY** (SQ FT\*) 335,839\*

5.4%

Note: All figures of city centre Note: New space only\*

#### **VACANCY VOLUMES** RATE

£M £3m

INVESTMENT

QTR VS 10YEAR **AVERAGE -95%** 

**ACTIVITY** 

NO. OF **DEALS** 

PRIME CITY **CENTRE** 5.25%

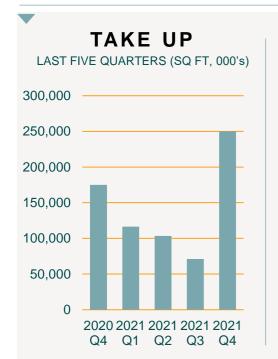
**PRIME** OOT

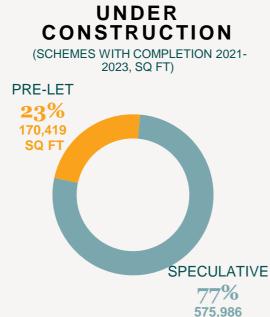
**YIELDS** 

**FORECAST TOTAL RETURN** 6.0%

6.3%

(PA 2021-2025)

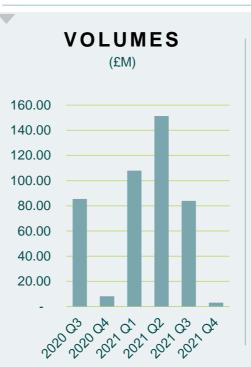


















**BUILDING** EQ

**OCCUPIER ARUP** 

**SQ FT** 

SIZE (SQ FT) 27,377



**BUILDING 715 Aztec** West

**PRICE** £3m

**BUYER Regional REIT** Ltd

**VENDOR Threadneedle** 

We like questions, if you have one about our research, or would like some property advice, we would love to hear from you.

Knight Frank Research Reports are available at knightfrank.com/research





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