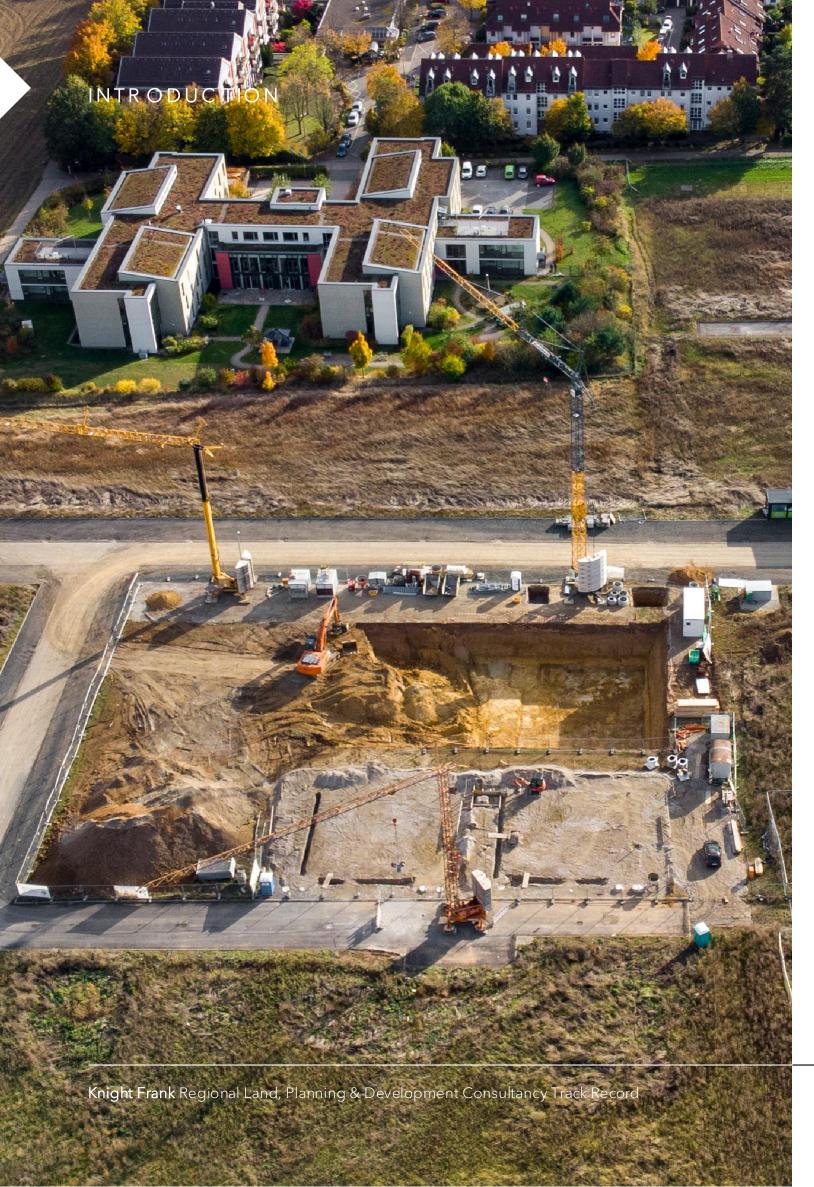




Regional Land, Planning & Development Consultancy Track Record

Your partners in property



Welcome to the Regional Land, Planning & Development Consultancy Track Record

The Land Teams have been busy advising on both the unique and large land transactions, including one which won the prestigious 'Deal of the Year' award. The Planning and Development Consultancy team is growing from strength to strength. They advise on a range of complex sites, some for regeneration in the city centres, and others for large urban extensions and new settlements.

The core service lines are supported by the world renowned Knight Frank Research Team, providing market facing intelligence to help inform and direct client decision making.

All of this from the Birmingham, Leeds, Stratford, Cheltenham, Bristol, Guildford and Cardiff hubs. Allowing the Regional Team the flexibility to work from multiple hubs gives greater market exposure, leading to well rounded but tailored and independent advice for all our clients. Whether selling new homes in the Cotswolds or Birmingham city centre, submitting a planning application or selling land with the benefit of planning permission, the Knight Frank Regional Team has a specialist on the ground ready to help.

So whether you're looking for advice on how to maximise the value of your land, require market insight or would simply like some assistance, please don't hesitate to get in touch.



Mark Evans
Partner, Department Head Regional Residential Development

Our offices

With offices located across several counties and cities, we cover the entire Central region, South West and South East.

Our main hubs include the UK's 'Second City' Birmingham, the historic spa town of Cheltenham situated on the doorstep of the glorious Cotswolds, and the home of Shakespeare, Stratford-upon-Avon. Additionally, we serve the South West from our Bristol office and the South East through our Guildford hub.

South West

- Bristol
- ♦ Bath
- Exeter

North

- ◆ Leeds
- ◆ Manchester
- ◆ Sheffield

North Central

- ◆ Birmingham
- ♦ Shrewsbury

South Central

- - - ◆ Cobham
- ◆ Stratford-upon-Avon
- ◆ Cirencester
- ◆ Cheltenham
- Oxford
- ◆ Worcester

South East

- Guildford
- Virginia Water
- Ascot
- Weybridge
- ◆ Esher
- Winchester
- Hazelmere
- ◆ Basingstoke
- ◆ Beaconsfield Hungerford

South Wales

◆ Cardiff

North region

North Central region

South Wales region

South Central region

South East region

South West region



Land Agency & Development Consultancy

The constraints on land supply in an island nation are hard to underestimate.

At Knight Frank, we know that land is vital to our economy - it's at the heart of everything we do. Our highly experienced nationwide team has the necessary expertise, knowledge and proven track record of success to provide practical and creative advice on all aspects of development land.

We have a deep understanding of the complexities and challenges involved with both transacting and consulting on land. We relish in sharing our knowledge of the land and development sector with our clients. Whether strategic, brownfield, greenfield, existing buildings, unconsented or consented, we do our utmost to ensure that our clients maximise potential land values through innovative solutions.

Our clients range from those with land capable of delivering just a few units to those whose land can accommodate thousands. We provide advice to those in the public, private or commercial sectors - whether an investor, owner or developer

We're a nationwide business and we work alongside colleagues in various teams, such as Capital Markets, Planning and Valuations. In addition, our global network enables us to gain insight into international trends.

Our services

- Development land agency
- Option & promotion agreements
- Development partnerships
- Legacy & stewardship advisory
- Joint venture agreements
- Building lease/licence
- Development consultancy & viability
- Acquisitions
- ◆ Site searches
- Land swap negotiation
- Ransom strip negotiation
- Overage provisions & negotiations
- Affordable housing



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Malabar, Daventry

Details 120 acres planning in place for 1,100 homes and local centre

Client Private Client

Key Activities Development consultancy, marketing and disposal advice

Project Status Sold as a whole to Spitfire Bespoke Homes

Deal Value Confidential

Date Q1 January 2022



Stewartby Brickworks, Bedford

Details 1,000 units with planning permission

Client Hanson Packed Products Limited

Key Activities Development consultancy, marketing and disposal advice

Project Status Unconditional sale to Harworth PLC

Deal Value Confidential

Date Q3 September 2024



Hampton in Arden, Solihull

Details 8.8 acres with planning permission for 109 homes

Client Private Land Owner

Key Activities Development consultancy, marketing and disposal advice

Project Status Unconditional sale of main site to Barratt David Wilson with an option to

bring in additional units

Deal Value Confidential

Date Q2 June 2022



Higham Ferrers, Northamptonshire

Details Greenfield land (29.01 acres) allocated for residential development

within the local plan for the provision of approximately 300 homes

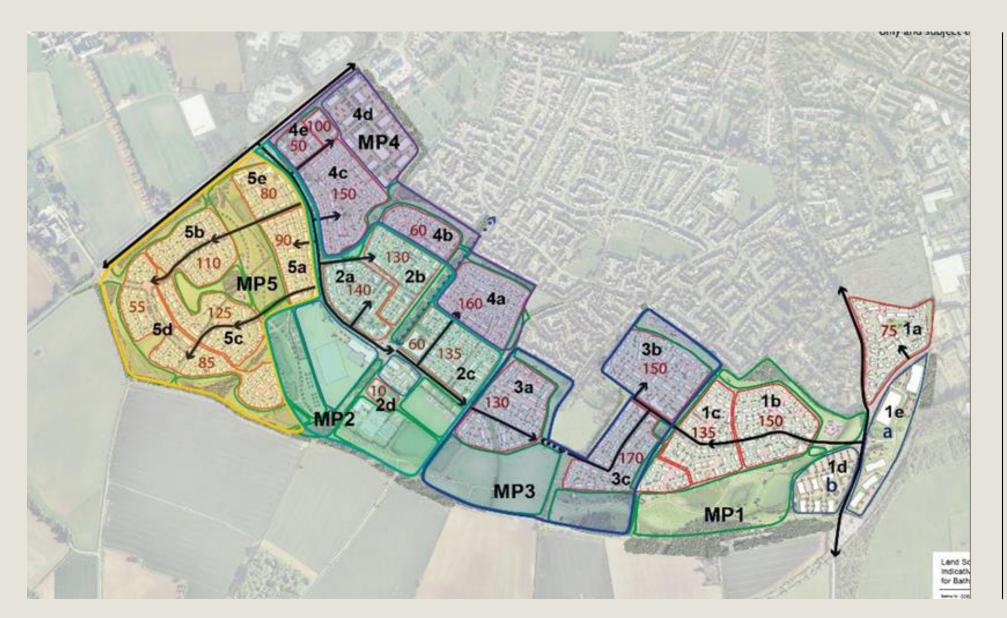
Client Duchy of Lancaster

Key Activities Consultancy and agency

Project Status Sale complete

Deal Value Confidential

Date Q3 August 2022





Details 2,370 units

Client The Bathurst Estate (land owner acting as master developer)

Key Activities Development consultancy, marketing and disposal advice

Project Status Partnership route, delivered by a consortium of high quality SME

Deal Value Confidential

Date 2022 ongoing



Gaydon, Lighthorne Heath

Details 23.5 acres with planning in place for 259 homes (Phase 1)

Client Homes England

Key Activities Development consultancy, marketing and disposal advice

Project Status Sold to Vistry Partnerships under a build license structure

Deal Value Confidential

Date Q2 April 2022





Details 183 houses with planning permission

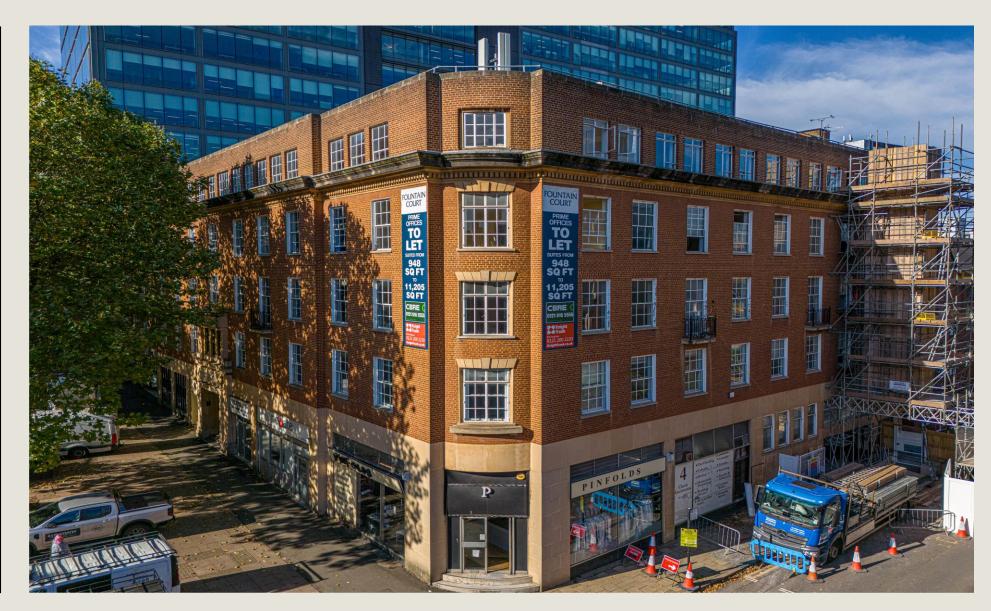
Client Piper Homes

Key Activities Marketing and disposal

Project Status Unconditional sale with the benefit of an outline planning consent

Deal Value £5,000,000

Date Q4 2024



Fountain Court, Birmingham

Details Vacant 50,000 sq ft office sold unconditionally, potential for apartments

Client Peveril Estates

Key Activities Marketing and disposal

Project Status Unconditional sale with the benefit of an outline planning consent

Deal Value £5,000,000

Date Q1 2025



Lower Essex Street, Birmingham

Details Former city industrial units in the heart of the Chinese Quarter

Client Galliard Apsley Partnership

Key Activities Consultancy and acquisition

Project Status Subject to planning for residential apartments

Deal Value £16,000,000

Date Q3 2023



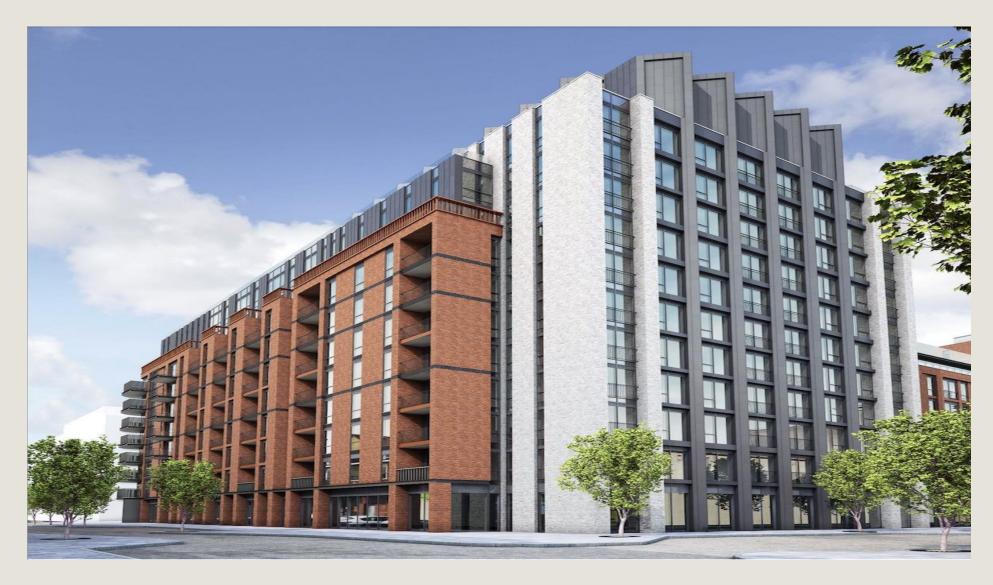
Project Burgundy

Details Strategic land portfolio of 4,000 plots over various sites and location

Client Real Estate Capital Holdings
Key Activities Consultancy and disposal

Project Status Sold for Real Estate Capital Holdings to Wain Estates

Deal Value Confidential
Date Q1 2023



Redcliff Quarter, Bristol

Details Scheme of 468 BTR and affordable units

Client ICG

Key Activities Development consultancy and agency disposal

Project Status JV partner appointed to secure planning permission and forward fund

exchanged with Grainger

Deal Value £130,000,000

Date 02 2022



Barrow Road, Lawrence Hill

Details Acquisition of a 2.7 acre former Mecca Bingo retail warehouse site for residential

Client Apsley Galliard

Key Activities Development site acquisition and planning consultancy

Project Status Unconditional purchase completed, planning submitted for a 381 unit residential

scheme

Deal Value £4,300,000

Date Q1 2022 and ongoing



Whitchurch, Bristol

Details Land assembly of a strategic land opportunity comprising 36 acres

Client Consortium of Landowners

Key Activities Agency disposal and planning consultancy

Project Status Promotion partner selected and ongoing planning promotion

Deal Value Confidential

Date Ongoing land promotion 25/26



Widham Farm, Purton

Details 10 acre strategic site with successful planning for 61 houses

Client Private landowner

Key Activities Strategic land agency

Project Status Completion of Option agreement to Wain Homes, planning secured by

Wain and sale price negotiation underway

Deal Value Confidential

Date Q3 2024 and ongoing





Details 32,160 sq ft building with ground floor retail units including a Tesco

Metro and four floors of vacant offices above

Client Columbia Threadneedle

Key Activities Marketing and disposal

Project Status Unconditional sale to Empiric Student Property

Deal Value £5,600,000

Date Q1 2024



Somerset House, Bristol

Details 16,000 sq ft vacant office block in the centre of Clifton, Bristol

Client CBRE IM

Key Activities Marketing and disposal

Project Status Unconditional sale to Acorn Developments

Deal Value £4,000,000





Details Sale of 37 s106 affordable units on prominent Bristol scheme

Client PG Group

Key Activities S106 Affordable housing sale

Project Status Unconditional sale of completed housing units to Sovereign Housing

Deal Value £6,495,000

Date Q1 2024



Bathroom Solutions, Redcliffe, Bristol

Details 219 student beds

Client Madison Cairn

Key Activities Agency disposal and planning consultancy

Project Status Conditional sale exchanged and planning submitted

Deal Value Confidential

Date Q1 2024





Details Proposals for large mixed-use scheme on prominent 1.7 acre site

Client MRP

Key Activities Financial viability consultancy

Project Status Planning submission due Q2 2025

Deal Value Confidential

Date 02 2025



Aviva Centre, Bristol

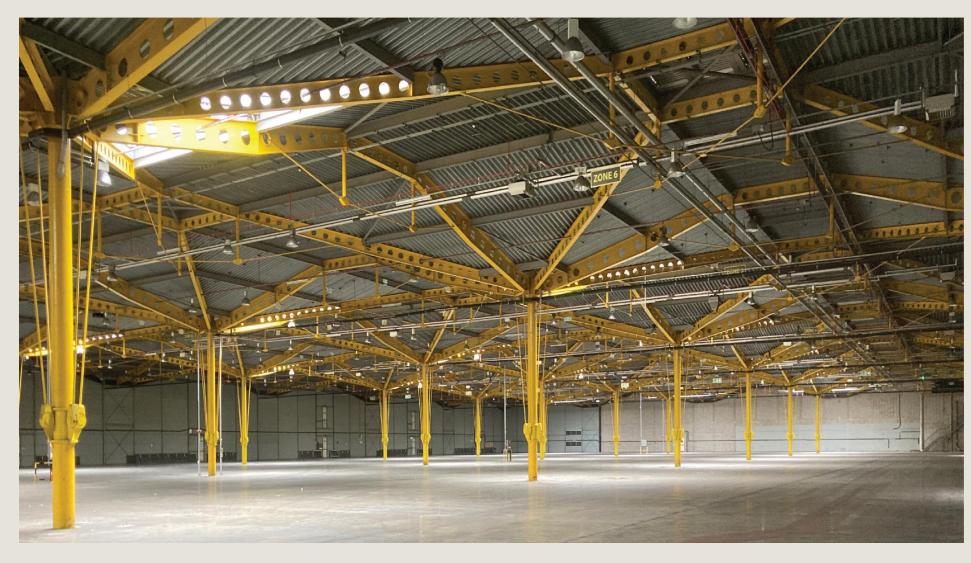
Details Knight Frank is promoting this 30 acre site through the Local Plan process

Client M&G

Key Activities Development and planning consultancyProject Status The site has obtained a draft allocation

Deal Value Confidential
Date Q1 2025





Goodneston Road, Bristol

Details Knight Frank is preparing a planning application for 1,500 new homes as

part of a mixed-use development

Client Castel Ltd

Key Activities Development and planning consultancy

Project Status Planning submission due Q3 2025

Deal Value Confidential

Date Ongoing 25/26

Spectrum, Swindon

Details Application to alter existing Grade II* Listed building comprising

250,000 sq ft of commercial floorspace

Client AEW

Key Activities Planning Consultancy

Project Status Application submitted Q1 2024

Deal Value Confidential

Date 2024 and ongoing



Finchwood Park, Finchampstead

Details Greenfield

Client Cala Homes

Key Activities Disposal

Project Status Detailed and outline

Deal Value £67,500,000

Date Q1 2024



Ascot Car Park Phase 1

Details Greenfield/Temporary car park

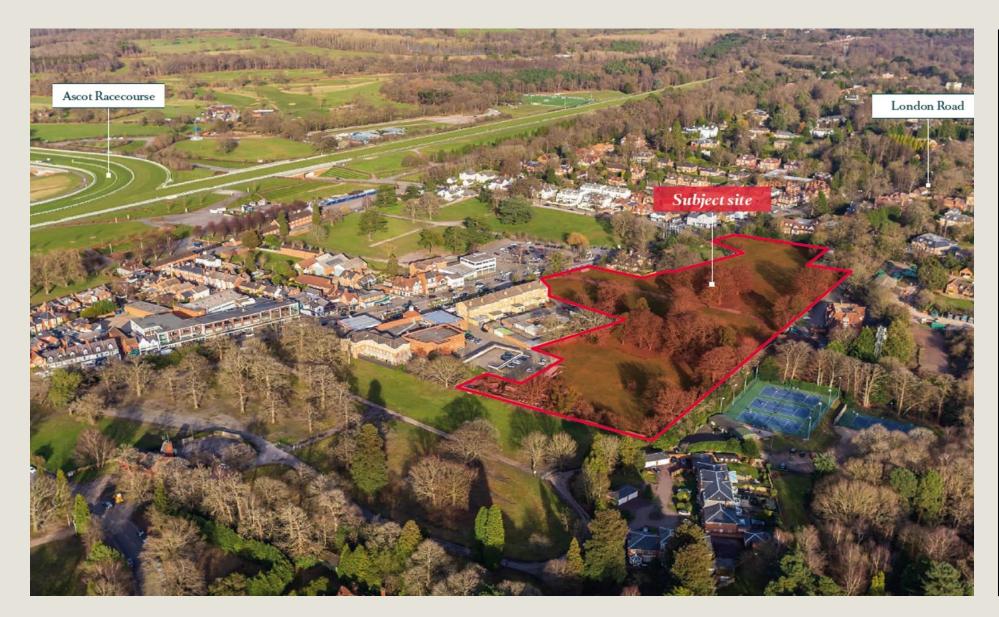
Client Private individual

Key Activities Disposal

Project Status Allocated

Deal Value £10,000,000

Date 2023 Q3



Ascot Car Park Phase 2

Details Greenfield/Temporary car park

Client Private individual

Key Activities Disposal

Project Status Allocated

Deal Value Confidential

Date Q1 2023



Perkin Elmer, Seer Green

Details Commercial

Client Columbia Threadneedle

Key Activities Disposal

Project Status Outline planning permission

Deal Value £7,750,000





Details Car park

Client L&G

Key Activities Disposal

Project Status No planning

Deal Value £1,000,000

Date Q3 2022



Land at Sunray Farm

Details Stables

Client Private

Key Activities Disposal

Project Status Outline planning permission

Deal Value Confidential





Details Nursery

Client Receivership

Key Activities Disposal

Project Status Detailed planning

Deal Value £6,000,000

Date Q4 2023



Headley Court, Epsom

Details Brownfield site (previously developed but greenfield)

Client Vistry Group PLC

Key Activities Disposal

Project Status Detailed planning for 70 residential units

Deal Value £19,500,000





Details Greenfield

Client National Trust

Key Activities Disposal

Project Status Allocated for 40 new homes

Deal Value £2,400,000
Date £2,2023



Former Civic Centre, Shoreham

Details Commerical

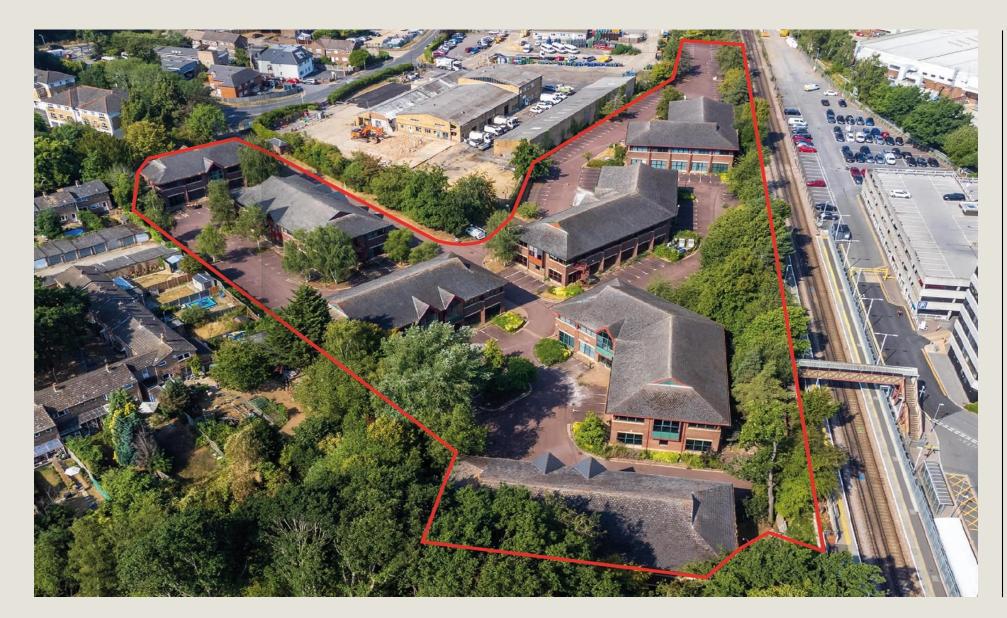
Client Adur & Worthing Local Authorty

Key Activities Disposal

Project Status No planning

Deal Value £2,500,000

Date Q1 2023





Details Business park

Client S2 Bracknell Ltd

Key Activities Disposal

Project Status Full planning permission 349 apartments

Deal Value £20,500,000

Date Q1 2023



Beaufort Park, Bracknell

Details Commercial building and associated car parking

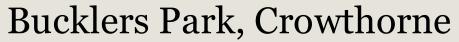
Client JPP Land Ltd

Key Activities Disposal

Project Status Outline planning permission for 68 residential units

Deal Value £10,850,000
Date £3 2020





Details Brownfield site

Client CALA Management Ltd

Key Activities Disposal

Project Status Outline planning permission for up to 160 units

Deal Value £31,000,500

Date Q1 2021



Wilton Park, Beaconsfield

Details Part greenfield part brownfield

Client Receivership

Key Activities Disposal

Project Status Submitted application for 304 units

Deal Value £23,000,000

Date 02 2024



Trumps Green Road, Virginia Water

Details Agricultural

Client CA2D NK Homes Limited

Key Activities Disposal

Project Status Outline planning permission for 67 residential units

Deal Value £14,350,000

Date 02 2022



Ash Green, Guildford

Details Part greenfield part brownfield

Client Aspen Homes Ltd

Key Activities Disposal

Project Status Outline planning permission for 100 residential units

Deal Value £10,000,000

Date 02 2022





Details Brownfield

Client Marson Properties

Key Activities Disposal

Project Status Detailed planning permisson for 43 units

Deal Value £3,600,000
Date £3,600,000



16-18 West Street, Farnham

Details Three commercial buildings

Client KFIM

Key Activities Disposal

Project Status Planning permission for change of use to 16 residential units

Deal Value £3,750,000



Horns Lane, Amersham, Buckinghamshire

Details Greenfield

Client Buckinghamshire Council

Key Activities Disposal

Project Status Outline planning permission for the development of 50 units

Deal Value £6,100,000

Date Q3 2022



Broad Street Mall, Reading, Berkshire

Details Shopping centre

Client Moorgarth
Key Activities Disposal

Project Status Outline planning permission for the development of 422 units

Deal Value £55,000,000
Date £10000





The Build to Rent Stright Resident Experience Report



UK Seniors Housing Market Update













The SFH Report 2025 205 Sept Total value of Department and quantifies to Department and quantifies to





The Co-Living

UK Student Market Update State of the Notice of the Notic

Access to valuable research and insights

Our team are at the forefront of global research for Residential Development & Investment.

We are key market commentators who provide the highest quality, forward-thinking data and insights.

Our consultancy work spans the full suite of living sector asset classes and development land, delivering impartial, bespoke research to all major financial institutions, developers, and public sector bodies active in the sector.

We invest in the market ourselves by conducting the highest quality primary research, ensuring our insights are grounded in real-world expertise.

You can find our latest insights online.

www.knightfrank.com/research



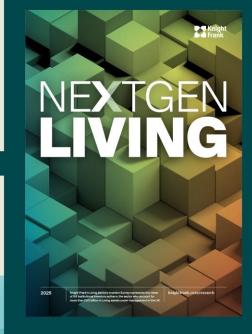
















The SFH



Development





Why Knight Frank?

Founded in 1896 and headquartered in London, Knight Frank is one of the world's leading independent real estate consultancies. As your trusted partners in property, we work responsibly to enhance people's lives and environments through strategic partnerships and expert guidance.

Our clients

We provide innovative solutions for our clients that add tangible value across property sectors and services. A relationship built on trust is vital. As your partners in property, we'll always act with integrity and care when it comes to your unique needs; consistently thinking about the bigger picture to provide personalised, clear and considered advice across all areas of property.

Through our deep understanding of key markets and sectors - both emerging and established - we're dedicated to meeting and exceeding your property goals.

Our people

Knight Frank is a partnership defined by our people and the spirit of possibility. A true partnership is a balanced one, and we're both passionate about, and committed to, making our business inclusive and diverse; giving every individual the space and opportunity to perform at their best and be recognised for the immense value they bring.

We empower everyone to have autonomy in their role and encourage them to use their voice. Collaborative and engaged teams naturally provide excellent and dedicated client service. Our people are motivated and incisive, ready to ensure that your experience with us is the best that it can be.



ESG & our social responsibility

ESG is increasingly front-and-centre of property investment decisions and has an ability to shape value in multiple ways. Sustainability is a critical topic for Knight Frank. Recognising that 40% of carbon emissions come from the built environment, we're committed to combatting this head on: working with our clients to deliver on their commitments and on how we operate as a business.

People, Place and Planet is a call to action for the firm. We work together to make the difference - for ourselves, for our clients, and for our communities.

Our footprint

Headquartered in London, we have over 600 offices across 50 territories and more than 20,000 people.

We operate in locations where our clients need us to be, providing a worldwide service that's locally expert and globally informed.

Our determination to give you the best experience has led us to be recognised as an innovative business leader in exceptional customer service globally.



Our global map

600+ offices

OVER 50 TERRITORIES 20,000+ PEOPLE 1 GLOBAL NETWORK





Your partners in property